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| Hewlett Packard | |
| To: | HP Software/Autonomy Professional Services (Pratik Parikh, Krishna Kadiyala, Scott Johns) |
| From: | HP/Autonomy Professional Services (Joe Shropshire) |
| CC: |  |
| Date: | 3/2/2015 |
| Re: | Installation instructions for UPS Globalization, Publish LiveSite Content UPS, and Publish Campaign Scheduled UPS workflows |

**Overview**

This document provides instructions for UPS Globalization and Publish LiveSite Content UPS workflows a Teamsite authoring server. It is assumed that these instructions will be executed by someone who is familiar with the TeamSite user interfaces (Content Center Professional and Administrator Console) and that there is SCP/SSH access to the authoring server. .

**High level summary**

High level steps are summarized below:

1. Copy scripts and template files to the TeamSite server
2. Copy java code into TeamSite server and build
3. Import the workflow models into TeamSite, validate and publish.
4. Import and submit the custom configuration files
5. Update the available\_models.xml file
6. Test the workflow

**Detailed Instructions**

Detailed instructions for installing the Single Approval workflow are as follows:

1. Copy scripts and template files to the TeamSite server

Copy and/or verify the files listed below to the destination directory on the TeamSite server or the local workstation

README.txt

| **Filename** | **Destination** | **Contents** |
| --- | --- | --- |
| customer\_src.jar | TeamSite server |  |
| Publish LiveSite Content UPS.zip | Local workstation |  |
| Publish LiveSite Content UPS\_config.zip | Local workstation |  |
| Publish Campaign Scheduled UPS.zip | Local workstation |  |
| Publish Campaign Scheduled UPS\_config.zip | Local workstation |  |
| UPS Globalization.zip | Local workstation |  |
| UPS Globalization\_config.zip | Local workstation |  |
| UPS\_workflow\_tasks\_eclipse\_project.jar | Local workstation |  |
| customer-teamsite-resource-config.xml | TeamSite server |  |

1. Import the workflow models into TeamSite, validate and publish.
   1. On the local workstation: Unzip the files Publish LiveSite Content UPS.zip and Publish LiveSite Content UPS\_config.zip to a temporary directory. :
   2. Log in to TeamSite, using an account with Administrator privileges
   3. Switch to the Administrator interface 🡪 Workflow 🡪 Workflow Modeler:
   4. Select File menu 🡪 Open Model, and Browse to the file Publish LiveSite Content UPS.json:
   5. Select File 🡪 Save to TeamSite, click “yes” to validate the model before saving, and enter “Publish LiveSite Content UPS” as the location to save the model:
   6. Select File 🡪 Publish:
   7. Repeat steps a through f for the UPS Globalization workflow. The file to import in step d. is UPS Globalization.json.
   8. Repeat steps a through f for the Publish Campaign Scheduled UPS workflow. The file to import in step d. is Publish Campaign Scheduled UPS zation.json.
2. Import and submit the custom configurations:
   1. Switch to the Content Center interface, and navigate to /iwadmin/main/workflowModels/WORKAREA/iw-wa/Config/Publish LiveSite Content UPS\_config:
   2. Select File 🡪 Import, select the file custom\_instantiation.cfg that was unzipped from the Publish LiveSite Content UPS\_config.zip, and select import:.
   3. Select (check) custom\_instantiation.cfg and select “Submit”:
   4. Enter a comment and click “Run job”:
   5. Repeat steps a through d for the UPS Globalization workflow. Import the custom\_instantiation.cfg file unzipped from UPS Globalization\_config.zip. Import to the folder /iwadmin/main/workflowModels/WORKAREA/iw-wa/Config/ UPS Globalization\_config
   6. Repeat steps a through d for the Publish Campaign Scheduled UPS workflow. Import the custom\_instantiation.cfg file unzipped from Publish Campaign Scheduled UPS \_config.zip. Import to the folder /iwadmin/main/workflowModels/WORKAREA/iw-wa/Config/ Publish Campaign Scheduled UPS \_config
3. Update the available\_models.xml file:
   1. Switch to the Administrator UI, and navigate to Configuration menu, select Application Configuration tab, and select Workflow: available\_models.xml:
   2. Click “Edit”, then copy and paste the following <model> entry into the file, as shown:

<model debug="true" active="true" filename="UPS Globalization" name="UPS Globalization">

<allowed>

<and>

<command name="translate"/>

<vpath-regex regex="/default/main/.\*"/>

</and>

</allowed>

</model>

<model debug="true" active="true" filename="Publish LiveSite Content UPS" name="Publish LiveSite Content UPS">

<allowed>

<and>

<command name="submit"/>

<vpath-regex regex="/default/main/.\*"/>

</and>

</allowed>

</model>

<model debug="true" active="true" filename=" Publish Campaign Scheduled UPS " name=" Publish Campaign Scheduled UPS ">

<allowed>

<and>

<command name="submit"/>

<vpath-regex regex="/default/main/.\*"/>

</and>

</allowed>

</model>

* 1. Click “Save” to save the model

1. Copy and build the custom java code and configuration. Note: commands must be run as root (Linux/Unix) or the local Administrator (Windows):
   1. Using WinSCP or some other utility, copy the customer\_src.jar and customer-teamsite-resource-config.cml file onto the TeamSite server
   2. Expand the customer\_src.jar file : there are two ways to do this –
      1. Copy the file customer\_src.jar to the directory $IW-HOME/local/config/lib/content\_center/customer\_src/src and run the command :  
         jar xvf customer\_src.jar
      2. Run the command jar xvf customer\_src.jar, and then recursively copy the com directory into the $IW-HOME/local/config/lib/content\_center/customer\_src/src directory:  
         jar xvf customer\_src.jar  
         cp –Rp com $IW-HOME/local/config/lib/content\_center/customer\_src/src

**Note:** $IW-HOME is the TeamSite installation directory: for example /usr/Interwoven/ TeamSite.

* 1. Copy customer-teamsite-resource-config.xml to $IW-HOME/local/config/lib/content\_center/livesite\_customer\_src/etc/conf/livesite\_customer/resources
  2. Change directory to $IW-HOME/local/config/lib/content\_center/customer\_src
  3. Run the command: $IW-HOME/bin/make\_toolkit.ipl
  4. You should see the line BUILD SUCCESSFUL in the output

1. Test the workflows:
   1. Switch to Content Center UI, Content view
   2. Navigate to a content directory in the default/main branch, select a file and click “Submit”:
   3. Select “Publish LiveSite Content UPS” workflow and make sure you see the workflow instantiation screen.

* 1. In a DCR (templatedata) directory, select a DCR and then select Actions🡪Localize. In the localization wizard, select a locale (for example FR\_Fr) and click “Localize”)
  2. Navigate to the localization folder, select the file from step d, then select Actions 🡪 Translate Files. Verify that the “translate files” instantiation screen appears.